

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

June 24, 2002

REGISTRATION NO.: 24194 BOOK: 85 PAGE: 313
BONDS ISSUED BY: Concordia R-II School District
AMOUNT OF ISSUE: \$750,000.00 COUNTY: of Lafayette
DATE OF ISSUE: June 25, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Acquisition, construction, equipping, furnishing of additional classrooms
and a library (media center) for the elementary school including one for
pre-school students; the construction, equipping and furnishing of a new
band room; and to complete other remodeling and repair improvements to the
existing facilities of the district, and to pay the costs of issuance of
the Bonds

Rate of Interest	Amount	Maturity
4.100%	\$ 150,000.00	03/01/2011
4.200%	150,000.00	03/01/2012
4.300%	150,000.00	03/01/2013
4.400%	150,000.00	03/01/2014
4.500%	150,000.00	03/01/2015

ARE BONDS CALLABLE: Bonds shall be subject to redemption and payment prior to maturity on
March 1, 2007 and thereafter (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$739,500.00
INTEREST RATE: 4.4802%
ASSESSED VALUATION: \$25,813,061
INDEBTEDNESS: (Including this issue) \$1,990,000
NOTICE OF ELECTION: Published one newspaper March 20 and 27, 2002
DATE OF ELECTION: April 2, 2002
ELECTION RESULTS: Yes...497; No...349
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable